

Update for the Mental Health Services Oversight and Accountability Commission

Carol Hood
California Department of Mental Health

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CALIFORNIA DEPARTMENT OF
Mental Health

Overview

- Financing
- Plan submission and review
- Implementation Updates
 - Regulations
 - Guidance Provided to Counties
 - Data
 - Reports
- Other Issues
 - Client and Family Member Expert Pool
 - State administered/Statewide Projects
 - Assignment of Funds



Mental Health Services Fund Status

By type of funds
Through September 30, 2007 vs.
Through December 31, 2007

(Dollars in millions)

Type of Funds	Sept. 30, 2007	Dec. 31, 2007	Change
<i>Total revenue received</i>	\$ 2,785.6	\$ 3,001.7	\$ 216.1
<i>Personal income tax payments</i>	2,706.5	2,905.9	199.4
<i>Interest income</i>	79.1	95.8	16.7
<i>Total investments in the CA mental health system</i>	\$ 2,030.9	\$ 2,226.9	\$ 196.0
<i>Local services</i>	1,979.3	2,183.8	204.5
<i>State administration</i>	51.6	43.1	(8.5)
<i>Remains to be invested</i>	\$ 754.7	\$ 774.8	\$ 20.1



Mental Health Services Fund Status

By component
Through September 30, 2007 vs.
December 31, 2007
(Dollars in millions)

Component	Total Resources		Total Distributed		Total Committed		Total To Be Invested		CHANGE
	Sept.	Dec.	Sept.	Dec.	Sept.	Dec.	Sept.	Dec.	
Local Planning	\$ 12.7	\$ 12.7	\$ 12.7	\$ 12.7	\$	\$	\$	\$	\$
Community Services & Supports (CSS)^a	1,387.3	1,500.1	712.3	719.5	573.3	605.3	101.7	175.3	73.6
Innovation - CSS	69.6	75.6					69.6	75.6	6.0
Workforce Education & Training	367.4	389.0			200.0	200.0	167.4	189.0	21.6
Capital Facilities & Technology	367.4	389.0					367.4	389.0	21.6
Prevention & Early Intervention (PEI)	481.0	522.1			481.0	522.1			
Innovation - PEI	25.3	27.5					25.3	27.5	2.2
State administration	74.9	85.7	42.6	42.6	9.0	17.9	23.3	25.2	1.9
Total	\$ 2,785.6	\$ 3,001.7	\$ 767.6	\$ 774.8	\$ 1,263.3	\$ 1,345.3	\$ 754.7	\$ 881.6	\$ 126.9

^a Includes redistribution of \$64.4 million from unauthorized State admin. funding.

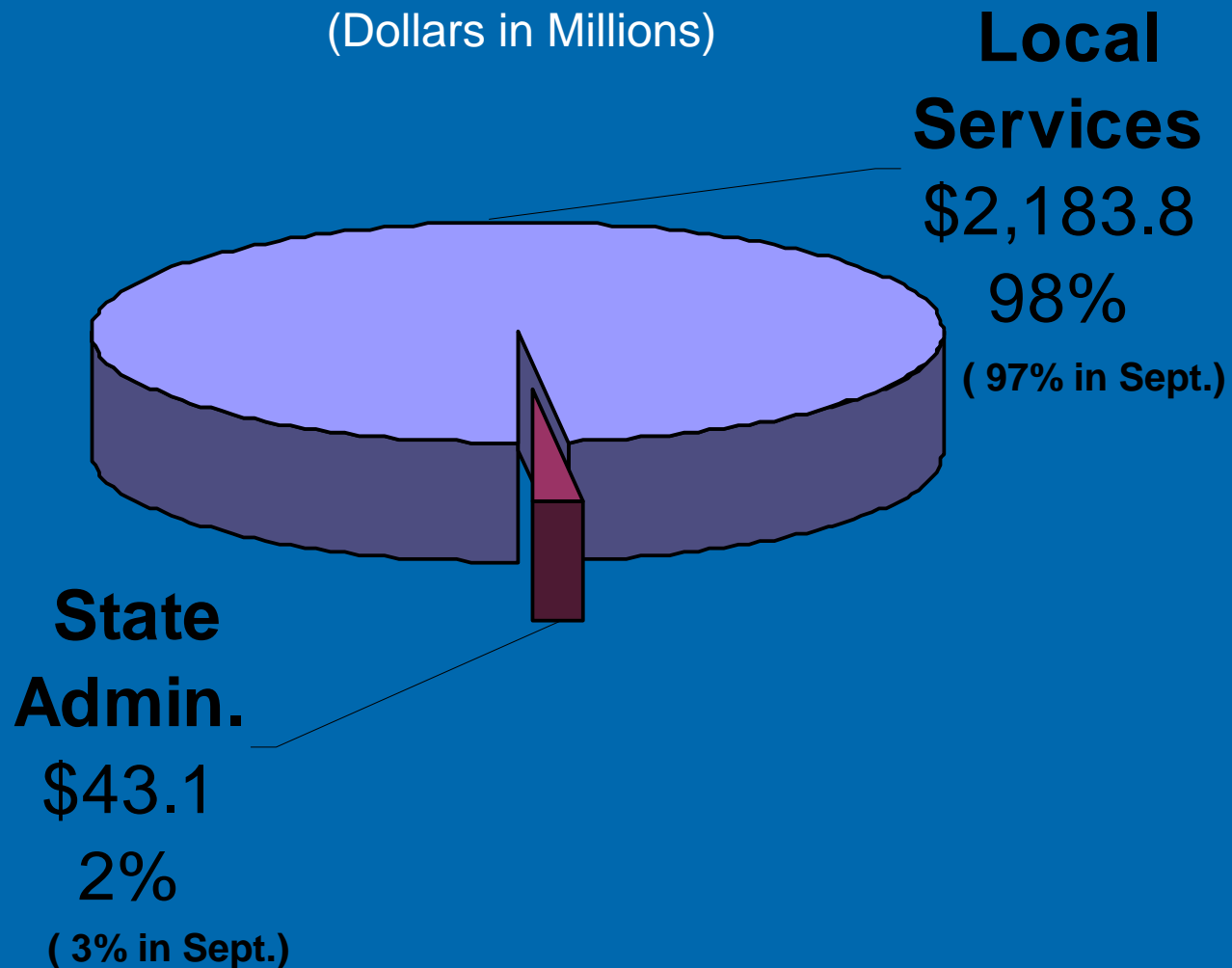
"Resources" = Actual deposits, including accrued revenue from prior years and interest earned.



Most Funds Spent on Local Services

Through December 31, 2007

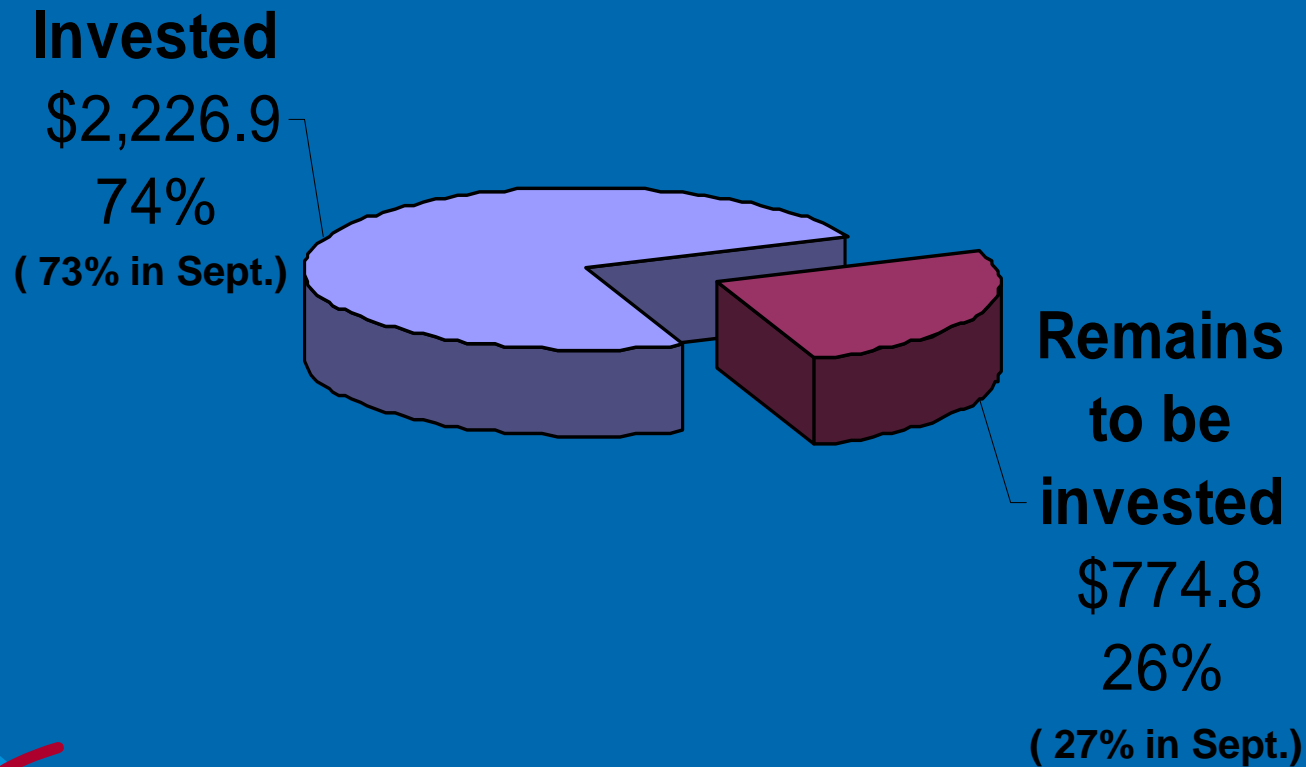
(Dollars in Millions)



Three-quarters of Funds Invested

Through December 31, 2007

(Dollars in Millions)



Implementation

As of January 11, 2008

Community Services & Supports	Plans Submitted	Plans Approved
Community Program Planning	58	58
Initial Plan	57	56
FY 07/08 Initial Expansion \$115M	33	23
FY 07/08 One-Time Augmentation	5	4
MHSA Housing Program	1	0



Implementation

As of January 11, 2008

	Plans Submitted	Plans Approved
Workforce Education & Training		
Community Program Planning	40	39
Component Plan	2	0
Prevention & Early Intervention		
Community Program Planning	31	31
Component Plan	0	0



Regulations

➤ MHSA II

- Addresses overall issues, planning and CSS
- Submitted to Office of Administrative Law

➤ MHSA Housing Program

- Emergency regulations going through internal review

➤ Other Regulations Packages

- Develop permanent regulations
 - Opportunities for input prior to becoming effective



Updates on Guidance to Counties

➤ Regulations

- MHSA 2 proposed permanent regulations submitted to Office of Administrative Law
- MHSA Housing Program proposed emergency regulations in internal review

➤ Information Notices

- Revised Fiscal Policies (Information Notice 07-25)
- Revenue and Expenditure Report (Information Notice 07-26)
- Planning Estimates for CSS (FY 08/09) and Capital Facilities and Technological Needs



Data

- Summary of Planning Estimates provided
 - Maximum funding level available to counties
- “Hip Pocket Report”
 - County specific demographic and service data



MHSA Funded Reports

- MHSA Stakeholder Process (shared last meeting)
- CSS Early Implementation Study
 - All counties hope MHSA funds will act as catalyst for system change.
 - County planning processes were unique
 - Counties lacked infrastructure
- Implementation Progress Report Summary
 - Infrastructure challenges are most significant
 - Highlights on transformational activities
 - Suggestions for areas of policy clarification/support
- CSS Summary by County
 - Demographics and county budget perspective
 - Specific CSS plans



State Administered Projects

- MHPA Housing Program—DMH administered
 - Agreement to develop project in concept
 - DMH must get budget authority—legislature/governor
 - Each county must authorize their funding to be used for this purpose.
- Discussing range of mechanisms as potential options for implementing multi-county projects
 - DMH administered
 - Joint Powers Authority among counties
 - Lead county/counties
 - Other?



Client and Family Member Expert Pool

- Established master services agreement more than 10 years ago as mechanism to contract with clients and family members to participate in state activities
 - Compliance reviews, licensing visits, review of plans, staff interviews, etc.
 - Training is provided
 - Currently 133 individuals under contract
- Policy/practice recommendations from Client and Family Member Task Force



Client and Family Member Expert Pool

- New contract for FY 08/09
 - Application will include request for ethnicity info
 - Reimbursement will be increased from \$10 to \$14/hour
 - Targeted recruitment
- Available to MH SOAC
- Data base established—skills and interests
 - Example 21% bilingual

